



Financial Planners Not Endorsed by FRS

On January 2, 2014, the FRS Investment Plan began offering members' access to a Self-Directed Brokerage Account (SDBA). This option allows members access to different investment choices in addition to the Investment Plan's investment funds.

It has come to our attention that some members are providing their personal financial planners with trading authorization for their SDBA. Such agreements, which are permissible, are made directly between the member and the financial planner.

The FRS has a contract with EY to provide **free, unbiased financial planning and counseling services to FRS members**. EY does not sell any investment or insurance products. No other financial planners or financial institutions or firms are affiliated with nor endorsed by the Florida Retirement System, by Alight Financial Solutions, or by Alight Solutions, the Investment Plan Administrator.

We recommend you be very cautious before providing trading authorization, your PIN, or MyFRS.com User ID or password, to any outside party. You should monitor your Investment Plan account closely to review any trades made on your behalf and ensure no unauthorized distributions have been made. Also, you should be aware of any fees outside planners are charging you to manage your account.

If you have any questions please call the MyFRS Financial Guidance Line at 1-866-446-9377, Option 2.